

| | | | | | | | | | | |
|--|--|-----------|-----------|----------|---------------|----------|----------|----------|----------|-----------|
| | Urban Population | | 74.10 | N.A. | N.A. | N.A. | NA | NA | N.A | N.A |
| | Rural Population | | 7.20 | N.A. | N.A. | N.A. | NA | NA | N.A | N.A |
| | Student-Teacher Ratio | | | | | | | | | |
| | Primary (1-8) | | 51 : 1 | 56 : 1 | 61 : 1 | 64 : 1 | 65:1 | 65;1 | NA | N.A |
| | Secondary (9-12) | | 40 : 1 | 43 : 1 | 52 : 1 | 54 : 1 | 47:1 | 48;1 | NA | N.A |
| | Technical & Vocational | | 6 : 1 | 7.6 : 1 | 9.0:1 | 17.0:1 | 36:1 | NA | NA | N.A |
| | Student-School Ratio | | | | | | | | | |
| | Primary (1-8) | | 516 : 1 | 563 : 1 | 617.5 : 1 | 674.0:1 | 1402:1 | 724;1 | 769;1 | N.A |
| | Secondary (9-12) | | 1,352 : 1 | 982 : 1 | 1,531.2 : 1 | 1681.0:1 | 1222:1 | 1312;1 | 778;1 | N.A |
| | Technical & Vocational | | 199 : 1 | 267 : 1 | 264.9:1 | 271.0:1 | 353:1 | NA | NA | N.A |
| 3. Macroeconomic Indicators | | | | | | | | | | |
| 3.1 Real Sector Development² | | | | | | | | | | |
| | GDP at Current Market Price (In Mn. Birr) | | 57,368.0 | 64,398.0 | 65,687.0 | 63,462.0 | 68,898.0 | 81,755.0 | 98,398.0 | 115,589.0 |
| | Nominal GDP Growth Rate (In %) | | 7.4 | 12.3 | 2.0 | -3.4 | 8.6 | 18.7 | 20.4 | 17.5 |
| | Average Marginal Exchange Rate (Birr per (USD) | | 7.5111 | 8.1426 | 8.3279 | 8.5425 | 8.5809 | 8.6197 | 8.6518 | 8.6810 |
| | GDP CMP (IN USD) | | 7,637.8 | 7,908.8 | 7,887.6 | 7,429.0 | 8,029.2 | 9,484.7 | 11,373.1 | 13,315.2 |
| | GDP per Capita (In USD) | | 123.8 | 124.6 | 120.8 | 110.6 | 116.2 | 133.4 | 155.7 | 177.4 |
| | Gross Private Consumption (% of GDP) | | 75.5 | 72.3 | 74.7 | 77.3 | 77.4 | 79.9 | 83.7 | 82.5 |
| | Gross Government Cosumption (% of GDP) | | 16.1 | 18.5 | 15.2 | 16.4 | 19.1 | 14.7 | 13.8 | 12.4 |
| | Gross Domestic Fixed Investment (% of GDP) | | 21.0 | 20.5 | 21.0 | 23.6 | 22.8 | 21.3 | 21.0 | 21.7 |
| | Resource Balance (% of GDP) | | -12.6 | -12.4 | -12.5 | -15.5 | -15.2 | -16.3 | -15.6 | -14.4 |
| | GDP at 1999/2000 Factor Cost (In Mn. Birr) | | 56,720.0 | 60,049.0 | 64,343.0 | 64,991.0 | 62,845.0 | 70,345.0 | 77,731.0 | 85,184.0 |
| | Real GDP Growth Rate (In %) | | 6.3 | 5.9 | 7.2 | 1.0 | -3.3 | 11.9 | 10.5 | 9.6 |
| | Agriculture & Allied Activities (% of GDP) | | 48.6 | 47.4 | 48.9 | 47.3 | 43.4 | 45.5 | 46.6 | 47.3 |
| | Industrial Sector (% of GDP) | | 12.8 | 12.8 | 12.5 | 13.4 | 14.3 | 14.1 | 13.8 | 13.5 |
| | Service Sector (% of GDP) | | 39.5 | 40.9 | 39.6 | 39.9 | 43.2 | 41.4 | 40.6 | 40.4 |
| | | | | | Continued.... | | | | | |
| | G.C. | G. C. | 1998/99 | 1999/00 | 2000/01 | 2001/02 | 2002/03 | 2003/04 | 2004/05 | 2005/06 |
| | E.F.Y. | E.F. Y | (1991) | (1992) | (1993) | (1994) | (1995) | (1996) | (1997) | (1998) |
| | | | | | | | | | | |
| | Real GDP per Capita (In Birr) | | 919.3 | 945.7 | 985.3 | 967.1 | 909.5 | 989.4 | 1064.2 | 1134.8 |
| | Real GDP per Capita Growth Rate (In %) | | 3.2 | 2.9 | 4.2 | -1.8 | -6.0 | 8.8 | 7.6 | 6.6 |

| | | | | | | | | | | |
|--|--|--|-----------|-----------|-----------|----------|----------|-----------|----------|----------|
| | GDP Deflator (% change) | | 2.5 | 6.0 | -5.3 | -4.6 | 12.5 | 4.9 | 9.2 | 7.8 |
| | Private Consumption Expenditure | | 4.8 | 6.2 | -5.2 | -7.2 | 15.0 | 8.6 | 6.8 | 12.3 |
| | Government Consumption Expenditure | | 5.2 | 6.6 | -0.8 | 0.0 | 7.8 | 6.9 | 5.6 | NA |
| | Investment | | 6.4 | 7.6 | -0.5 | -3.5 | 11.4 | 10.5 | 8.0 | NA |
| | Exports | | -7.3 | -11.6 | -7 | -5 | -2.0 | 17.6 | 5.3 | NA |
| | Imports | | 7.9 | 8.9 | 3.7 | -0.1 | 8.1 | 11.8 | 9.2 | NA |
| 3.2 Monetary Indicators | | | | | | | | | | |
| | Narrow Money Supply (M1) (In Mn. Birr) | | 11,378.9 | 13,050.2 | 13,745.8 | 15,182.4 | 16,446.7 | 19,065.9 | 21,289.8 | 23,811.9 |
| | Broad Money Supply (M2) (In Mn. Birr) | | 19,399.3 | 22,177.8 | 24,516.2 | 27,322.0 | 30,090.1 | 34,655.9 | 40,212.1 | 46,377.4 |
| | Net Foreign Assets (In Mn. Birr) | | 6,087.8 | 4,770.6 | 4,800.0 | 7,822.5 | 11,049.2 | 11,766.9 | 13,868.0 | 12,109.6 |
| | Reserve Requirement (CBs) | | 800.9 | 924.1 | 1,081.8 | 1,163.9 | 1,320.3 | 1549.35 | 1,828.4 | 2,120.9 |
| | Interest Rate (In %) | | | | | | | | | |
| | Minimum Deposit Rate | | 6 | 6 | 6 | 3.01 | 3.01 | 3.01 | 3 | 3 |
| | Lending Rate | | 10.5 - 13 | 10.5-13.5 | 10.5-15.0 | 8.0-10.5 | 8.0-10.5 | 8.0-10.5 | 7_14 | 7_14 |
| Total Net Domestic Credit (in mn. Birr) | | | 20,096.4 | 26,271.0 | 27,551.6 | 27,550.2 | 28,202.3 | 31138.781 | 40305.8 | 49295.9 |
| | Government | | 9585.0 | 14,775.7 | 15,171.0 | 15,985.1 | 17,229.8 | 19199.154 | 21663.8 | 25266.4 |
| | Other Sectors | | 10511.4 | 11,495.3 | 12,380.6 | 11,565.1 | 10,972.6 | 11939.627 | 18642.0 | 24029.6 |
| 3.3 Inflation (CPI)³ | | | | | | | | | | |
| | Country Level | | | | | | | | | |
| | - Urban | | 4.8 | N.A. | N.A. | N.A. | | | | |
| | - Rural | | 3.7 | N.A. | N.A. | N.A. | | | | |
| | -General inflation | | 4.8 | 6.2 | -5.2 | -7.2 | 15.1 | 8.6 | 6.8 | 12.3 |
| | -Food inflation | | 9.0 | 8.6 | -10.4 | -12.9 | 24.8 | 11.8 | 7.7 | 14.0 |
| | -Non-Food inflation (core inflation) | | -1.3 | 2.4 | 1.9 | 0.9 | 0.5 | 2.8 | 5.2 | 8 |
| | Addis Ababa | | | | | | | | | |
| | -General inflation | | 1.1 | 4.2 | -1.4 | -5.5 | 4.6 | 5.6 | 7.2 | 8.4 |
| | -Food inflation | | 4.3 | 7.2 | -7.8 | -10.7 | 11.8 | 8.6 | 5.7 | 13.0 |
| | -Non-Food inflation (core inflation) | | -3.8 | 6.2 | 1.2 | -0.8 | 1.0 | 3.3 | 8.4 | 4.8 |
| 3.4 External Trade (In Mn. USD) | | | | | | | | | | |
| | Export of goods & services | | 913.9 | 984 | 979.1 | 982.7 | 1139.6 | 1519.4 | 1870.49 | 2156.89 |

| | | | | | | | | | | |
|---|--|--|----------|----------|---------------|----------|----------|----------|----------|----------|
| | Import of goods & services | | 1,873.8 | 1,959.8 | 1,936.4 | 2,073.1 | 2,346.7 | 3267.9 | 4352.72 | 5431.77 |
| | Net trade in goods & services | | -959.9 | -975.8 | -957.3 | -1,090.4 | -1,207.1 | -1,748.5 | -2,482.2 | -3,274.9 |
| | Curren taccount balance including official transfers | | (509.9) | (334.8) | (242.4) | (361.0) | (160.0) | (495.8) | (1184.0) | (1547.4) |
| | Capital account balance | | (144.4) | 151.7 | 258.6 | 509.0 | 304.0 | 363.6 | 584.5 | 515.4 |
| | Overall balance of payments | | (473.2) | (393.7) | (70.5) | 300.2 | 301.6 | 138.9 | -101.4 | -327.1 |
| | | | | | | | | | | |
| 3.5 Government Finance (In Mn. Birr)⁴ | | | | | | | | | | |
| | Total Revenue (including grants) | | 11,215.2 | 11,222.0 | 12,805.0 | 12,833.0 | 15,703.0 | 17,918.0 | 20,147.0 | 23,225.0 |
| | Total Revenue (excluding grants) | | 9,453.1 | 9,498.0 | 10,177.0 | 10,409.0 | 11,149.0 | 13,917.0 | 15,582.0 | 19,493.0 |
| | o/w Tax-Revenue | | 5591.6 | 6,782.0 | 7440.0 | 7,926.0 | 8243.0 | 10,906.0 | 12398.0 | 14122.0 |
| | Tax-Revenue as % of GDP | | 9.7 | 10.5 | 11.3 | 12.5 | 12.0 | 13.0 | 12.8 | 12.7 |
| | Total Expenditures | | 14556.7 | 17,183.6 | 15786.4 | 17,651.0 | 20517.0 | 20,520.0 | 24803.0 | 29325.0 |
| | Current Expenditures | | 10,126.5 | 13,741.6 | 10,379.0 | 10,550.0 | 13,549.0 | 11,977.0 | 13,235.0 | 15,234.0 |
| | Capital Expenditures | | 4,430.2 | 3,442.0 | 5,003.4 | 6,130.0 | 6,313.0 | 8,271.0 | 11,343.0 | 14,042.0 |
| | Equity Contribution (Sinking Fund) | | - | - | - | - | | | | |
| | Special Programs | | - | - | 404.0 | 971 | 655 | 272 | 224.0 | 50.0 |
| | Total Expenditures as % of GDP | | 25.4 | 26.7 | 24.0 | 27.8 | 29.8 | 25.1 | 25.7 | 26.4 |
| | Current Surplus/Deficit | | -673.4 | -4,243.6 | -202.0 | -141.0 | -2,400.0 | 1,940.0 | 6,652.7 | |
| | Overall Budget Deficit (including grants) | | -3,341.5 | -5,961.6 | -2,981.4 | -4,818.0 | 4,815.0 | -2,602.0 | -4,655.0 | -6,100.0 |
| | Deficit as % of GDP | | -5.8 | -9.3 | -4.5 | -7.6 | 7.0 | -3.2 | -4.8 | -5.5 |
| | Overall Budget Deficit (excluding grants) | | -5,103.6 | -7,685.6 | -5,609.4 | -7,242.0 | -9,368.0 | -6,603.0 | -9,220.0 | -9,832.0 |
| | Deficit as % of GDP | | -8.9 | -11.9 | -8.5 | -11.4 | -13.6 | -8.1 | -9.50 | -8.80 |
| | | | | | | | | | | |
| 3.6 Exchange Rate (Birr / USD) | | | | | | | | | | |
| | Auction Average Marginal Rate | | 7.51 | 8.14 | 8.3279 | 8.5425 | 8.5809 | 8.6197 | 8.6518 | 8.681 |
| | Parallel Market Rate | | 7.69 | 8.31 | 8.79 | 8.68 | 8.7091 | 8.6751 | 8.711 | 9.0258 |
| | Inter-Bank Forex Market Rate ⁵ | | | | | | | | | |
| | (Period weighted Average) | | 7.30 | 8.20 | 8.42 | 8.543 | 8.581 | 8.635 | 8.652 | 8.681 |
| | | | | | Continued.... | | | | | |
| | G.C. | | 1998/99 | 1999/00 | 2000/01 | 2001/02 | 2002/03 | 2003/04 | 2004/05 | 2005/06 |
| | E.F.Y. | | (1991) | (1992) | (1993) | (1994) | (1995) | (1996) | (1997) | (1998) |
| | | | | | | | | | | |
| 3.7 Treasury bill Market (In Mn. Birr) | | | | | | | | | | |

| | | | | | | | | | | | |
|--|---|--|-------------|-------------|--------------|-------------|-----------|----------|----------|----------|--|
| | T-Bills Demanded (Total) | | 12,945.5 | 18,322.8 | 18,205.5 | 26,089.1 | 38,633.6 | 61,143.2 | 56,896.2 | 60,603.5 | |
| | T-Bills Sold | | 11,734.2 | 13,311.2 | 9,322.9 | 16,453.2 | 29,668.0 | 51,645.0 | 41,065.0 | 47,793.5 | |
| | Average Weighted Yield (in %) | | 3.8 | 3.3 | 2.8 | 2.0 | 1.3 | 0.5 | 0.095 | 0.038 | |
| | T-Bills Outstanding by holder | | 2,420.0 | 1,951.5 | 3,372.5 | 4,478.2 | 9,100.0 | 12485 | 6595 | 11638.5 | |
| | Banks | | 694.0 | 804.7 | 1,924.0 | 3,425.5 | 8,094.3 | 11418 | 6295 | 10612.3 | |
| | Non-Banks | | 1,726.0 | 1,146.8 | 1,448.5 | 1,052.7 | 1,005.7 | 1067 | 300 | 1026.2 | |
| | 3.8 Inter-Bank Money Market Rate⁶ | | | 11.0 | 8.0 | 7.5 | 7.5 | 7.5 | _ | _ | |
| | | | | | | | | | | | |
| | 3.9 Financial Institutions | | | | | | | | | | |
| | Number of Commercial Banks | | 8 | 8 | 8 | 8 | 8 | 9 | 9 | 10 | |
| | (o/w Private banks) | | 7 | 7 | 7 | 7 | 7 | 6 | 7 | 8 | |
| | Number of Bank Branches | | 246 | 267 | 283 | 295 | 339 | 326 | 357 | 389 | |
| | Population : Bank Branch | | 250,699 : 1 | 237,828 : 1 | 230,706.7: 1 | 227,119:1 | 203,834:1 | 196408:1 | 204605:1 | 192974:1 | |
| | Number of Insurance Companies | | 9 | 9 | 9 | 9 | 9 | 9 | 9 | 9 | |
| | (o/w Private Insurance Companies) | | 8 | 8 | 8 | 8 | 8 | 8 | 8 | 8 | |
| | Number of Insurance Branches | | 79 | 91 | 95 | 101 | 105 | 121 | 133 | 139 | |
| | Population : Insurance Branch | | 780,658 : 1 | 697,802 : 1 | 687,263.2: 1 | 663,366.3:1 | 658,095:1 | 587603:1 | 549203:1 | 540050:1 | |
| | Number of Development Banks | | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | |
| | Number of Development Bank Branches | | 32 | 32 | 32 | 32 | 32 | 32 | 32 | 32 | |
| | Number of Micro-financial Institutions | | 11 | 16 | 19 | 21 | 22 | 22 | 26 | 27 | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | Source : Ministries of Agriculture, Finance and Economic Development, Health, and Education as well as the National Bank of Ethiopia, Central | | | | | | | | | | |
| | Statistics Authority, ...etc | | | | | | | | | | |
| | Note: | | | | | | | | | | |
| | ¹ Excluding manpower out side the Ministry of Health. | | | | | | | | | | |
| | ² Values in the Real Sector for FY 1999/00 onwards are estimates | | | | | | | | | | |

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|--|---|--|--|--|--|--|--|--|--|
| | 3 Inflation rate from 1996/97 to 1998/99 calculated using the base year 1995/96 ,and from 1998/99 (for National) | | | | | | | | |
| | and from 1997/98 (for Addis Ababa) onwards calculated using the new base year (December 2000=100) | | | | | | | | |
| | 4 Figures for government finance are preliminary estimates from 1999/00 onwards. | | | | | | | | |
| | 5 Inter-bank forex market started as of September 1998, and daily transactions introduced beginning from October 24, 2001 | | | | | | | | |
| | 6 Inter-bank money market was first introduced in Aug.1998 | | | | | | | | |
| | N. A. Not Available | | | | | | | | |
| | 7 Unlike the previous years the figure shows student section ratio | | | | | | | | |